



27 July 2017

Mr Jeremy Newman  
 Adviser, Listings Compliance (Perth)  
 ASX Compliance Pty Ltd  
 Level 40, Central Park  
 152-158 St Georges Terrace  
 PERTH WA 6000

**By Email:** [Jeremy.Newman@asx.com.au](mailto:Jeremy.Newman@asx.com.au)

Dear Mr Newman

**Escrow confirmation**

We refer to ASX's letter to Jackson McDonald dated 19 July 2017 in relation to the conditional approval for admission of Spectur Limited's (**Company**) securities to official quotation on ASX (**Approval Letter**) and confirm the following:

1. Paragraph 2.2.12: **Restricted Securities Table**
  - (a) A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities is detailed below:

<b>Class</b>	<b>No restriction</b>	<b>Restriction for 12 months from issue</b>	<b>Restriction for 24 months from admission</b>	<b>Total</b>
Fully paid ordinary shares	36,635,793	702,250; including: 700,000 from 30/01/2017; and 2,250 from 27/1/2017	3,661,957	41,000,000
Options	1,440,000	4,205,000; including: 4,005,000 from 25/07/2017; and 200,000 from 09/06/2017	8,705,000	14,350,000
Performance Rights	Nil	Nil	21,000,000	21,000,000

1.2 Paragraph 2.2.13: **Voluntary Escrow Table**

(a) A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities is detailed below:

<b>Class</b>	<b>Voluntary escrow for 12 months from admission</b>	<b>Total securities that are voluntarily escrowed</b>
Fully paid ordinary shares	2,500,000	2,500,000
Options	Nil	Nil
Performance Rights	Nil	Nil

Please contact us if you have any queries.

Yours faithfully



**Richard Wilkins**  
Executive Chairman  
Spectur Limited