

Spectur Closes Security Purchase Plan Oversubscribed

22 December 2017: Spectur Ltd (ASX:SP3) (**'Spectur'** or **'the Company'**) is pleased to announce that the Company's Security Purchase Plan announced on 29 November 2017 (SPP) is now closed.

Shareholders strongly supported the SPP with over \$850,000 in application funds being received. The directors took the decision to close the SPP early, as permitted under the Prospectus dated 5 December 2017.

Application funds rejected or scaled back will be returned following the General Meeting of Shareholders to approve the Offer on 18 January 2018. As full subscriptions totaling \$684,000 have been raised under the SPP offer, no shortfall subscriptions will be accepted.

The Company also closed the Shortfall Offer, Placement Option Offer, Director Offer and Lead Manager Offer made under the Prospectus at the same time as the SPP.

The Company will commence processing applications and shareholders will be advised of their holdings by the Company's share registry Automic Pty Ltd, after 18 January 2018.

Revised timetable

Set out below is the revised indicative timetable for the SPP. This timetable is subject to change.

Event	Target date
Record date for determining shareholders' entitlements to participate in the SPP	5.00pm WST, Tuesday, 28 November 2017
Lodgement of prospectus with ASIC	Tuesday, 5 December 2017
Dispatch of prospectus	Thursday, 7 December 2017
Opening date of SPP and other prospectus offers	Thursday, 7 December 2017
Closing date of SPP and other prospectus offers	5.00pm WST, Thursday, 21 December 2017
General Meeting	Thursday, 18 January 2018
Issue of offer securities *	Friday, 19 January 2018
Quotation of shares and options *	Monday, 22 January 2018
Dispatch of holding statements for offer securities*	Tuesday, 23 January 2018

* These dates may change at the discretion of the Directors (subject to the requirements of all applicable law).

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ABOUT SPECTUR

Spectur Limited is an Australian-based company which owns the rights to its innovative hardware and disruptive cloud based IOT and security systems which operate in Australia. The two key industries that Spectur currently services are the building/construction/civil industry and the critical infrastructure industry. The Company's focus is to service the commercial, industrial and governments sectors. Spectur's core product is the HD4 security camera system and associated cloud based platform. The HD4 is a solar powered battery backup security system which is remotely accessed and connected via 3G/4G technology, which is connected to the cloud based platform. The Company is rapidly implementing a growth plan to firstly grow revenues and market share in the Australian security surveillance sector and, secondly to penetrate other key strategic markets.

FORWARD-LOOKING STATEMENTS

This announcement contains forward-looking statements which are subject to elements of uncertainty, risk and other factors which could cause the actual results or outcomes to differ materially from those stated. These statements are based on an evaluation of current economic, contractual and operating conditions, as well as assumptions regarding future events. These events are, as at the date of this announcement, expected to take place, but there cannot be any guarantee that such events will occur as anticipated, when anticipated or at all given that many of the events are outside Spectur's control.

Accordingly, neither Spectur nor any of its directors, officers, employees, contractors or agents, gives any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur as and when anticipated.

